



Creative Asset Management Limited

Morning Express 23 Apr 2026

| Indices | 22 Apr 26 Closing | Points(+)/(-) | Change(%) |
|---------|-------------------|---------------|-----------|
| HKI | 26,163.24 | -324.24 | -1.2% |
| HKCEI | 8,801.78 | -141.76 | -1.6% |
| SSE | 4,106.26 | +21.18 | +0.5% |
| DOW | 49,490.03 | +340.65 | +0.7% |
| S&P | 7,137.90 | +73.89 | +1% |
| NASDAQ | 24,657.57 | +397.60 | +1.6% |
| FTSE100 | 10,428.46 | -75.97 | -0.3% |
| DAX | 24,194.90 | -75.97 | -0.3% |
| CAC40 | 8,156.43 | -79.29 | -1% |
| | | | |
| | 23 Apr 2026 | Points(+)/(-) | Change(%) |
| Nikkei | 59,140.23 | -445.63 | -0.7% |
| | | | |

| Indicators | 23 Apr 2026 | USD(+)/(-) | % Change |
|------------|-------------|------------|----------|
| Gold | 4,730.79 | -22.21 | -0.5% |
| Crude Oil | 93.85 | +0.89 | +1% |
| Copper | 13,266.75 | -169.75 | -1.3% |
| Aluminum | 3,593 | -36 | -1% |

| CPI | | | |
|---------------|-------------------|-------------------|-----------------|
| | PRC | HK | USA |
| Latest (2026) | 1.3% (03/2026) | 0.5% (03/2026) | 1% (03/2026) |

| Unemployment Rate | | |
|-------------------|----|------|
| PRC | HK | USA |
| 5.2% | 3% | 4.2% |

| Manufacturing PMI | | |
|-------------------|----------|----------|
| | Feb/2026 | Jan/2026 |
| U.S | 51.6 | 53.4 |
| Euro Zone | 50.8 | 49.5 |
| PRC | 50 | 49.3 |
| U.K. | 51.8 | 51.7 |
| | | |

New Headline: