



# Creative Asset Management Limited

Morning Express 23 Dec 2025

| Indices | 22 Dec 25 Closing | Points(+)/(-) | Change(%) |
|---------|-------------------|---------------|-----------|
| HKI     | 25,801.77         | +111.24       | +0.4%     |
| HKCEI   | 8,939.68          | +38.45        | +0.4%     |
| SSE     | 3,917.36          | +26.91        | +0.7%     |
| DOW     | 48,362.68         | +227.79       | +0.5%     |
| S&P     | 6,878.49          | +43.99        | +0.6%     |
| NASDAQ  | 23,428.83         | +121.21       | +0.5%     |
| FTSE100 | 9,883.81          | +17.84        | +0.2%     |
| DAX     | 24,283.97         | -4.43         | -0.2%     |
| CAC40   | 8,121.07          | -30.31        | -0.4%     |
|         |                   |               |           |
|         | 23 Dec 2025       | Points(+)/(-) | Change(%) |
| Nikkei  | 50,412.87         | +10.48        | +0.02%    |
|         |                   |               |           |

| Indicators | 23 Dec 2025 | USD(+)/(-) | % Change |
|------------|-------------|------------|----------|
| Gold       | 4,520.90    | +51.50     | +1.2%    |
| Crude Oil  | 57.97       | -0.04      | -0.1%    |
| Copper     | 11,969.85   | +49.55     | +0.4%    |
| Aluminum   | 2,956.30    | +13.35     | +0.5%    |

| CPI           |                   |                   |                   |
|---------------|-------------------|-------------------|-------------------|
|               | PRC               | HK                | USA               |
| Latest (2025) | 1.2%<br>(10/2025) | 0.8%<br>(10/2025) | 2.4%<br>(10/2025) |

| Unemployment Rate |    |      |
|-------------------|----|------|
| PRC               | HK | USA  |
| 5.2%              | 3% | 4.2% |

| Manufacturing PMI |          |          |
|-------------------|----------|----------|
|                   | Sep/2025 | Oct/2025 |
| U.S               | 53       | 52.5     |
| Euro Zone         | 49.50    | 53       |
| PRC               | 50.50    | 50.6     |
| U.K.              | 51       | 49.7     |
|                   |          |          |

New Headline: