



Creative Asset Management Limited

Morning Express 19 Nov 2025

Indices	18 Nov 25 Closing	Points(+)/(-)	Change(%)
HKI	25,930.03	-454.25	-1.7%
HKCEI	9,174.84	-153.56	-1.6%
SSE	3,939.81	-32.22	-0.8%
DOW	46,091.74	-498.50	-1.1%
S&P	6,617.32	-55.09	-0.8%
NASDAQ	22,432.85	-275.23	-1.2%
FTSE100	9,552.30	-123.13	-1.3%
DAX	23,180.53	-409.99	-1.7%
CAC40	7,967.93	-151.09	-1.9%
	19 Nov 2025	Points(+)/(-)	Change(%)
Nikkei	48,537.70	-165.28	-0.3%

Indicators	19 Nov 2025	USD(+)/(-)	% Change
Gold	4,083.14	+16.64	+0.4%
Crude Oil	60.14	-0.52	-0.9%
Copper	10,739.90	+41.90	+0.4%
Aluminum	2,793.10	+4.2	+0.2%

CPI			
	PRC	HK	USA
Latest (2025)	1.2% (09/2025)	0.8% (09/2025)	2.9% (09/2025)

Unemployment Rate		
PRC	HK	USA
5.2%	3%	4.2%

Manufacturing PMI		
	Sep/2025	Aug/2025
U.S	53	49.8
Euro Zone	49.50	50.7
PRC	50.50	49.5
U.K.	51	53.5

New Headline: