



Creative Asset Management Limited

Morning Express 23 Oct 2025

Indices	22 Oct 25 Closing	Points(+)/(-)	Change(%)
HKI	25,781.77	-245.78	-1%
HKCEI	9,223.78	-78.88	-0.9%
SSE	3,913.76	-2.57	-0.1%
DOW	46,590.41	-334.3	-0.7%
S&P	6,699.40	-35.95	-0.5%
NASDAQ	22,740.40	-213.27	-1%
FTSE100	9,527.91	+12.91	+0.1%
DAX	24,151.13	-178.90	-0.7%
CAC40	8,206.87	-51.99	-0.6%
	23 Oct 2025	Points(+)/(-)	Change(%)
Nikkei	48,641.61	-666.18	-1.4%

Indicators	23 Oct 2025	USD(+)/(-)	% Change
Gold	4,126.26	+60	+1.5%
Crude Oil	60.58	+2.07	+3.6%
Copper	10,810.80	+138	+1.3%
Aluminum	2,823.45	+13.88	+0.5%

CPI			
	PRC	HK	USA
Latest (2025)	-0.4% (08/2025)	1.1% (08/2025)	0.4% (08/2025)

Unemployment Rate		
PRC	HK	USA
5.2%	3%	4.2%

Manufacturing PMI		
	Sep/2025	Aug/2025
U.S	53	49.8
Euro Zone	49.50	50.7
PRC	50.50	49.5
U.K.	51	53.5

New Headline: