



Creative Asset Management Limited

Morning Express 13 Oct 2025

Indices	10 Oct 25 Closing	Points(+)/(-)	Change(%)
HKI	26,290.32	-462.27	-1.7%
HKCEI	9,3453.32	-171.81	-1.8%
SSE	3,897.03	-36.94	-1%
DOW	45,479.60	-878.82	-1.9%
S&P	6,552.51	-182.60	-2.7%
NASDAQ	22,204.43	-820.20	-3.6%
FTSE100	9,449.61	+22.14	+0.2%
DAX	24,241.46	-369.79	-1.5%
CAC40	7,918	-123.36	-1.5%
	13 Oct 2025	Points(+)/(-)	Change(%)
Nikkei	48,088.80	-491.64	-1%

Indicators	13 Oct 2025	USD(+)/(-)	% Change
Gold	4,089.37	+89.25	+2.2%
Crude Oil	59.75	+0.86	+1.5%
Copper	10,570.40	+156	+1.5%
Aluminum	2,751.55	+2	+0.1%

CPI			
	PRC	HK	USA
Latest (2025)	-0.4% (08/2025)	1.1% (08/2025)	0.4% (08/2025)

Unemployment Rate		
PRC	HK	USA
5.2%	3%	4.2%

Manufacturing PMI		
	Sep/2025	Aug/2025
U.S	53	49.8
Euro Zone	49.50	50.7
PRC	50.50	49.5
U.K.	51	53.5

New Headline: