



Creative Asset Management Limited

Morning Express 20 Aug 2025

Indices	19 Aug 25 Closing	Points(+)/(-)	Change(%)
HKI	25,122.90	-53.95	-0.2%
HKCEI	9,006.23	-27.45	-0.3%
SSE	3,727.29	-0.74	-0.02%
DOW	44,922.27	+10.45	+0.02%
S&P	6,411.37	-37.78	-0.6%
NASDAQ	21,314.95	-314.82	-1.5%
FTSE100	9,180.32	-8.9	-0.1%
DAX	24,423.0	+108.30	+0.4%
CAC40	7,979.08	+95.03	+1.2%
	20 Aug 2025	Points(+)/(-)	Change(%)
Nikkei	42,888.55	-657.74	-1.5%

Indicators	20 Aug 2025	USD(+)/(-)	% Change
Gold	3,365.90	+7.82	+0.2%
Crude Oil	62.34	+0.58	+0.2%
Copper	9,694	-4.80	-0.04%
Aluminum	2,566.10	+1	+0.04%

CPI			
	PRC	HK	USA
Latest (2025)	0.1% (06/2025)	0.1% (06/2025)	2.7% (06/2025)

Unemployment Rate		
PRC	HK	USA
5.2%	3%	4.2%

Manufacturing PMI		
	Jul/2025	Jun/2025
U.S	48	49
Euro Zone	49.80	49.50
PRC	49.30	49.70
U.K.	48.20	47.70

New Headline: