



# Creative Asset Management Limited

Morning Express 08 Aug 2025

| Indices | 07 Aug 25 Closing | Points(+)/(-) | Change(%) |
|---------|-------------------|---------------|-----------|
| HKI     | 25,081.63         | +171          | +0.7%     |
| HKCEI   | 8,981.73          | +49.05        | +0.6%     |
| SSE     | 3,639.67          | +5.68         | +0.2%     |
| DOW     | 43,968.64         | -224.48       | -0.5%     |
| S&P     | 6,340             | -5.06         | -0.1%     |
| NASDAQ  | 21,242.70         | +73.27        | +0.3%     |
| FTSE100 | 9,106.46          | +5.69         | +0.1%     |
| DAX     | 24,192.50         | +268.14       | +1.1%     |
| CAC40   | 7,709.32          | +74.29        | +1%       |
|         |                   |               |           |
|         | 8 Aug 2025        | Points(+)/(-) | Change(%) |
| Nikkei  | 41,820.48         | +761.33       | +1.9%     |
|         |                   |               |           |

| Indicators | 7 Aug 2025 | USD(+)/(-) | % Change |
|------------|------------|------------|----------|
| Gold       | 3,499.22   | +17.62     | +0.5%    |
| Crude Oil  | 64.53      | +0.17      | +0.3%    |
| Copper     | 9,721.40   | +30.60     | +0.3%    |
| Aluminum   | 2,613.05   | -11.25     | -0.4%    |

| CPI           |                   |                   |                   |
|---------------|-------------------|-------------------|-------------------|
|               | PRC               | HK                | USA               |
| Latest (2025) | 0.1%<br>(06/2025) | 0.1%<br>(06/2025) | 2.7%<br>(06/2025) |

| Unemployment Rate |    |      |
|-------------------|----|------|
| PRC               | HK | USA  |
| 5.2%              | 3% | 4.2% |

| Manufacturing PMI |          |          |
|-------------------|----------|----------|
|                   | Jul/2025 | Jun/2025 |
| U.S               | 48       | 49       |
| Euro Zone         | 49.80    | 49.50    |
| PRC               | 49.30    | 49.70    |
| U.K.              | 48.20    | 47.70    |

New Headline: