



Creative Asset Management Limited

Morning Express 25 Apr 2025

Indices	24 Apr 25 Closing	Points(+)/(-)	Change(%)
HKI	21,909.76	-162.86	-0.7%
HKCEI	8,056.85	-59.43	-0.7%
SSE	3,297.29	+0.93	+0.03%
DOW	40,093.40	+486.83	+1.2%
S&P	5,484.77	+108.91	+2%
NASDAQ	17,166.04	+457.99	+2.7%
FTSE100	8,422.65	+15.21	+0.2%
DAX	22,064.51	+102.54	+0.5%
CAC40	7,502.78	+20.42	+0.3%
	25 Apr 2025	Points(+)/(-)	Change(%)
Nikkei	35,705.74	+666.59	+2%

Indicators	24 Apr 2025	USD(+)/(-)	% Change
Gold	3,350.54	+56.26	+1.7%
Crude Oil	62.70	+0.42	+0.67%
Copper	9,401.80	+24.70	+0.26%
Aluminum	2,442.90	+3.5	+0.14%

CPI			
	PRC	HK	USA
Latest (2025)	-0.7% (02/2025)	1.4% (02/2025)	2.8% (02/2025)

Unemployment Rate		
PRC	HK	USA
5.2%	3%	4.2%

Manufacturing PMI		
	Mar/2025	Feb/2025
U.S	50.90	50.30
Euro Zone	48.70	47.60
PRC	51.20	50.80
U.K.	46.90	48.30

New Headline: