



# Creative Asset Management Limited

Morning Express 10 Jan 2025

| Indices | 9 Jan 2025 Closing | Points(+)/(-) | Change(%) |
|---------|--------------------|---------------|-----------|
| HKI     | 19,478.88          | -10.80        | -0.1%     |
| HKCEI   | 6,978.97           | -11.68        | -0.17%    |
| SSE     | 3,211.39           | -18.78        | -0.6%     |
| DOW     | 42,635.20          | -             | -         |
| S&P     | 5,918.25           | -             | -         |
| NASDAQ  | 19,478.88          | -             | -         |
| FTSE100 | 8,308.23           | -11.46        | -0.1%     |
| DAX     | 20,317.10          | -12.84        | -0.1%     |
| CAC40   | 7,490.28           | +37.86        | +0.5%     |
|         |                    |               |           |
|         | 10 Jan 2025        | Points(+)/(-) | Change(%) |
| Nikkei  | 39,190.40          | -414.69       | -1.05%    |
|         |                    |               |           |

| Indicators | 10 Jan 2025 | USD(+)/(-) | % Change |
|------------|-------------|------------|----------|
| Gold       | 2,704.56    | +13.76     | +0.5%    |
| Crude Oil  | 74.66       | +0.75      | +1%      |
| Copper     | 9,134       | +55.50     | +0.6%    |
| Aluminum   | 2,568.50    | +29.50     | +1.2%    |

| CPI           |                    |                   |                   |
|---------------|--------------------|-------------------|-------------------|
|               | PRC                | HK                | USA               |
| Latest (2024) | -0.1%<br>(11/2024) | 0.5%<br>(11/2024) | 1.9%<br>(11/2024) |

| Unemployment Rate |    |      |
|-------------------|----|------|
| PRC               | HK | USA  |
| 5.2%              | 3% | 4.2% |

| Manufacturing PMI |          |          |
|-------------------|----------|----------|
|                   | Oct/2024 | Dec/2024 |
| U.S               | 48.50    | 49.4     |
| Euro Zone         | 45.90    | 45.1     |
| PRC               | 50.30    | 50.5     |
| U.K.              | 50.30    | 47       |

New Headline: