



Creative Asset Management Limited

Morning Express 03 Dec 2020

%Indices	02-Dec-2020 Closing	points (+) / (-)	Change (%)
HSI	26,532.58	-35.10	-0.13%
HKCEI	10,573.79	-85.85	-0.81%
SSE(A)	3,615.63	-2.77	-0.08%
DOW	29,883.79	+59.87	+0.2%
S&P	3,669.01	+6.56+	+0.2%
NASDAQ	12,349.37	-5.74	-0.05%
FTSE100	6,463.39	+78.66	+1.2%
DAX	13,313.24	-69.06	-0.5%
CAC40	5,583.01	+1.37	+0.02%
	03-Dec-2020	points (+) / (-)	Change (%)
Nikkei	26,853.93	+52.95	+0.2%

CPI			
	PRC	HK	USA
YoY (2020)	+3%	+1.5%	+1.5%
Latest (2020YOY)	+0.5% (10/2020)	-2.2% (10/2020)	+1.2% (10/2020)

Latest Interest Rate			
	PRC	HK	USA
Deposit	3.85%	0.86%	0.25%
Lending	4.35%	5%	3.5%

Unemployment Rate		
PRC	HK	USA
5.6%	6.1%	7.9%

Indicators	03-Dec-2020	USD (+) / (-)	% change
Gold	1,838.20/oz	+8.05	+0.4%
Crude Oil	45.25/bbl	-0.03	-0.07%
Copper	7,616.35/ton	-71.80	-0.93%
Aluminum	2,059.50/ton	-0.5	-0.02%

Reserve Requirement Ratio	
PRC	
12.5%	

	Manufacturing PMI	
	Oct/2020	Sep/2020
U.S.	53.4	54.6
Euro zone	54.8	48
PRC	53.6	55.9
U.K.	51.4	56.1



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News Headline:

Meituan (3690) beat market revenue forecasts as its third quarter net profit surged 374 percent. Net profit for the three months ended September, was 6.32 billion yuan (HKD7.44 billion), up from 1.33 billion yuan a year earlier. The non-IFRS adjusted net profit rose 5.8 percent to 2.05 billion yuan. Revenue rose 28.8 percent in July-September versus the same period a year prior to 35.40 billion yuan. The number of transacting users was up 9.4 percent to 476.5 million. The number of active merchants rose 9.5 percent to 6.5 million. (SCMP)