



Creative Asset Management Limited

Morning Express 26 Nov 2020

%Indices	25-Nov-2020 Closing	points (+) / (-)	Change (%)
HSI	26,669.75	+81.55	+0.31%
HKCEI	10,557.83	-54.75	-0.52%
SSE(A)	3,524.11	-42.43	-1.2%
DOW	29,872.47	-173.77	-0.6%
S&P	3,629.65	-5.76	-0.16%
NASDAQ	12,094.40	+57.62	+0.5%
FTSE100	6,391.09	-41.08	-0.7%
DAX	13,289.80	-2.64	-0.02%
CAC40	5,571.29	+12.87	+0.2%
	26-Nov-2020	points (+) / (-)	Change (%)
Nikkei	26,470.28	+173.42	+0.7%

CPI			
	PRC	HK	USA
YoY (2020)	+3%	+1.5%	+1.5%
Latest (2020YOY)	+0.5% (10/2020)	-2.2% (10/2020)	+1.2% (10/2020)

Latest Interest Rate			
	PRC	HK	USA
Deposit	3.85%	0.86%	0.25%
Lending	4.35%	5%	3.5%

Unemployment Rate		
PRC	HK	USA
5.6%	6.1%	7.9%

Indicators	24-Nov-2020	USD (+) / (-)	% change
Gold	1,8/oz	-1.9	-0.1%
Crude Oil	43.59/bbl	+0.53	+1.2%
Copper	7,215.50/ton	+37.15	+0.52%
Aluminum	1,991/ton	+1.25	+0.06%

Reserve Requirement Ratio	
PRC	
12.5%	

	Manufacturing PMI	
	Oct/2020	Sep/2020
U.S.	53.4	54.6
Euro zone	54.8	48
PRC	53.6	55.9
U.K.	51.4	56.1



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News Headline:

Xiaomi (1810) reported its third-quarter net profit jumped 19 percent to 4.1 billion yuan. Xiaomi's smartphone shipments over the quarter surged by 45.3 percent on a year earlier. Smartphone revenue grew to 47.6 billion yuan (HKD56.04 billion), an increase of 47.5 percent in the same period. Overall quarterly revenue rose to 72.1 billion yuan, up from 53.7 billion yuan. (SCMP)